

# WESTERN PETERBILT, INC.

P.O. BOX 24065 SEATTLE, WA 98124 (206) 624-7383

## CREDIT APPLICATION

LEGAL NAME \_\_\_\_\_

TRADE NAME OR SUBSIDIARY OF \_\_\_\_\_

(NOTE: IF LOCAL ,OR BRANCH / FIELD OFFICE IS APPLYING, ALSO PROVIDE INFORMATION FOR MAIN OFFICE)

P.O. BOX OR BILLING ADDRESS \_\_\_\_\_

STREET ADDRESS \_\_\_\_\_ How Long? \_\_\_\_\_

CITY / STATE / ZIP \_\_\_\_\_

TELEPHONE (\_\_\_\_) \_\_\_\_\_ MOBILE (\_\_\_\_) \_\_\_\_\_ FAX (\_\_\_\_) \_\_\_\_\_

EMAIL ADDRESS \_\_\_\_\_ ICC Exempt? ICC No. \_\_\_\_\_

FEDERAL TAX No. \_\_\_\_\_ RESALE / UBI No. \_\_\_\_\_

HOW ORGANIZED: PROPRIETORSHIP ( ) GENERAL PARTNERSHIP ( ) LIMITED PARTNERSHIP ( )  
CORPORATION ( ) DATE ESTABLISHED \_\_\_\_\_ STATE \_\_\_\_\_

HOW LONG OPERATED UNDER PRESENT MANAGEMENT ? \_\_\_\_\_

### **DESCRIPTION OF OWNERS / PARTNERS / PRINCIPAL SHAREHOLDERS / MANAGING OFFICERS**

(\*\*\*) INDICATE THOSE AUTHORIZED TO SIGN DOCUMENTS AND CONTRACTS, OR PLACE ORDERS ON ACCOUNT

NAME	TITLE	SOC. SEC. No.	ADDRESS	TELEPHONE
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_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

### **BANK REFERENCE**

\*\*\*TO EXPEDITE PROCESSING, PLEASE ADVISE YOUR BANK OF THIS APPLICATION, AND OUR PENDING INQUIRY

BANK NAME	OFFICE OF ACCT	CONTACT PERSON	TELEPHONE	LOANS OR CREDIT?
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_____	_____	_____	_____	_____
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### **EQUIPMENT FINANCE REFERENCE**

COMPANY NAME	BRANCH	TELEPHONE	EQUIP. DESCRIPTION	LOAN DATE	AMOUNT FINANCED
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_____	_____	_____	_____	_____	_____
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### **INSURANCE INFORMATION**

NAME OF AGENT	ADDRESS	TELEPHONE	FAX
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_____	_____	_____	_____
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### **TRADE CREDIT REFERENCES (ONE + YEARS AND CREDIT OF A MEANINGFUL AMOUNT.)**

PREVIOUS OR EXISTING CREDIT WITH WESTERN PETERBILT? ACCOUNT NO \_\_\_\_\_

REFERENCE NAME	ADDRESS	TELEPHONE
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_____	_____	_____
_____	_____	_____

HAVE YOU EVER TAKEN OR ARE YOU PRESENTLY IN BANKRUPTCY? \_\_\_\_\_ WHEN \_\_\_\_\_  
 ARE YOU A DEFENDANT IN ANY LEGAL ACTION? \_\_\_\_\_ HAVE YOU EVER HAD AN ITEM REPOSSESSED? \_\_\_\_\_  
 IF YOU SAID YES TO ANY ABOVE, PLEASE EXPLAIN IN DETAIL REASONS AND DATES: \_\_\_\_\_

**ADDITIONAL INFORMATION ABOUT PROPRIETORS AND INDIVIDUAL OWNER / OPERATORS**

NAME \_\_\_\_\_ SPOUSE \_\_\_\_\_  
 ADDRESS \_\_\_\_\_ ADDRESS \_\_\_\_\_  
 SSN \_\_\_\_\_ SSN \_\_\_\_\_  
 EMPLOYER \_\_\_\_\_ EMPLOYER \_\_\_\_\_  
 TELEPHONE \_\_\_\_\_ TELEPHONE \_\_\_\_\_

**PROVIDE TWO PERSONAL REFERENCES (E.G. Nearest relative other than spouse not living with you)**

NAME \_\_\_\_\_ NAME \_\_\_\_\_  
 ADDRESS \_\_\_\_\_ ADDRESS \_\_\_\_\_  
 TELEPHONE \_\_\_\_\_ TELEPHONE \_\_\_\_\_  
 HOW MANY YEARS AS AN OWNER/OPERATOR? \_\_\_\_\_ TOTAL YEARS AS CDL DRIVER? \_\_\_\_\_  
 TYPE OF HAUL? FROM / TO? \_\_\_\_\_

**CONTACT NAME/ADDRESS/PHONE FOR COMPANY THAT PROVIDES WORK FOR YOUR TRUCK (LIST LAST 5 YEARS)**

Haul Name	Contact	Phone #	From	to
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

**FINANCIAL PROFILE FOR PROPRIETORS AND OWNER / OPERATORS**

PREPARED FINANCIAL STATEMENTS (IF AVAILABLE) MAY BE USED IN LIEU OF THIS SECTION

	ASSETS	LIABILITIES	BALANCES
CASH ON HAND / IN BANKS	\$ _____	ACCOUNTS PAYABLE	\$ _____
ACCOUNTS RECEIVABLE	\$ _____	BANK LOANS	\$ _____
REAL ESTATE OWNED	\$ _____	MORTGAGE Mo \$ _____	\$ _____
AUTOMOBILE	\$ _____	_____	\$ _____
TRUCKS # _____	\$ _____	_____	\$ _____
TRAILERS # _____	\$ _____	_____	\$ _____
_____	\$ _____	CREDIT CARD	\$ _____
_____	\$ _____	_____	\$ _____
<b>TOTAL ASSETS</b>	<b>\$ _____</b>	<b>TOTAL LIABILITIES</b>	<b>\$ _____</b>

**INCOME STATEMENT FOR PROPRIETORS AND OWNER / OPERATORS**

\_\_\_\_\_ GROSS BUSINESS INCOME PLUS OTHER INCOME MINUS EXPENSES

**APPLICANT'S STATEMENT AND BORROWING RESOLUTION**

EACH PERSON SIGNING BELOW HEREBY CERTIFIES:

(1.) EACH SIGNER BELOW IS AUTHORIZED TO OBTAIN CREDIT FROM WESTERN PETERBILT, INC., AND TO SIGN ANY AND ALL DOCUMENTS RELATING THERETO.

(2.) EITHER (CHECK ONE)

\_\_\_\_\_ THE APPLICANT COMPANY IS A CORPORATION, OR PARTNERSHIP, ORGANIZED AND IN GOOD STANDING UNDER THE LAWS OF \_\_\_\_\_ STATE, AND CONSENTS TO BORROWING AND SIGNING AUTHORITY OF THOSE HEREIN NAMED, WHO ARE AUTHORIZED WITHOUT FURTHER RESTRICTION TO TRANSACT BUSINESS ON BEHALF OF THE COMPANY.

\_\_\_\_\_ THE APPLICANT COMPANY IS AN UNINCORPORATED DULY LICENSED BUSINESS OWNED SOLELY BY SIGNER, AND IF MARRIED, BY SIGNER'S SPOUSE, WHO IF PARTICIPATING IN THE BUSINESS IS ALSO A SIGNER, OR IF NOT, HAS SIGNED THE CONSENT OF NONPARTICIPATING SPOUSE BELOW  
CONSENTING SPOUSE OF SOLE OWNER \_\_\_\_\_ DATE \_\_\_\_\_

(3.) THE INFORMATION PROVIDED IS TRUE, ACCURATE AND NOT MISLEADING BECAUSE OF ANY FACT KNOWN TO SIGNER BUT NOT DISCLOSED ON THIS APPLICATION. FOR THE PURPOSE OF ESTABLISHING CREDIT, WESTERN PETERBILT, INC. AND ITS DESIGNATES ARE AUTHORIZED TO CHECK THE CREDIT RECORDS AND TO MAKE INQUIRIES ABOUT THE FINANCIAL CHARACTERISTICS OF THE APPLICANT COMPANY AND ITS OFFICERS OR PARTNERS, OR THE INDIVIDUAL APPLICANTS, AND TO GIVE CREDITORS CREDIT INFORMATION RELATING TO ANY CREDIT THAT WESTERN PETERBILT, INC. MAY GRANT APPLICANT.

(4.) NEITHER THE UNDERSIGNED, ANY PRINCIPAL OF THE APPLICANT, NOR ANY CONTEMPLATED OPERATOR OF THE EQUIPMENT PROPOSED FOR USE IN ANY LEASE OR RENTAL FROM WESTERN PETERBILT, INC. HAS ANY RECORD OR REPUTATION OF VIOLATION, OR CONVICTION FOR VIOLATION, OF ANY FEDERAL OR STATE LAW RELATING TO CONTROLLED SUBSTANCES, NOR WILL SUCH SUBSTANCES BE USED OR TRANSPORTED IN ANY VEHICLE LEASED OR RENTED FROM WESTERN PETERBILT, INC.

(5.) APPLICANT COMPANY AGREES TO BE BOUND BY THE TERMS AND CONDITIONS OF THE WESTERN PETERBILT, INC. BUSINESS CREDIT DOCUMENTS THAT WILL BE DRAWN AND SIGNED UPON APPROVAL OF THE CREDIT REQUEST. THE APPLICANT AGREES THAT THE USE OF ANY WESTERN PETERBILT, INC. CREDIT FACILITY FOLLOWING THE SIGNING OF THE CREDIT DOCUMENTS CONSTITUTES ACCEPTANCE OF THE TERMS AND CONDITIONS FOR SUCH CREDIT AS SET OUT IN THE DOCUMENT.

**NOTE: ORAL AGREEMENTS, OR ORAL COMMITMENTS, TO LOAN MONEY, EXTEND CREDIT, OR TO FORBEAR FROM ENFORCING THE REPAYMENT OF A DEBT, ARE NOT ENFORCEABLE UNDER THE LAWS OF WASHINGTON STATE.**

APPLICANT SIGNATURES:

DATE OF BIRTH

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

BY: AUTHORIZED SIGNERS

NAME TITLE DATE CDL# STATE OF ISSUE

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_